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5 December 2012

ASX Company Announcements Office

**ICON ENERGY LIMITED (ASX: ICN) SUCCESSFULLY COMPLETES SHARE PURCHASE PLAN**

Icon Energy Limited ("Icon") (ASX: ICN) has successfully completed its Share Purchase Plan ("SPP") as announced on 13 November 2012. Applications were received for 18.6 million shares, raising \$4.1 million.

The total number of Icon Energy shares expected to be on issue following the allotment of SPP shares on 7 December 2012 is 533.4 million shares.

All shares issued under the SPP rank equally with existing Icon shares.

As previously outlined, the remaining key dates for the SPP are as follows:

<b>Event</b>	<b>Date</b>
Allotment Date	7 December 2012
Dispatch of Transaction Confirmation Statements	10 December 2012
Shares available to trade	10 December 2012

More detailed information on Icon can be found on our website – [www.iconenergy.com](http://www.iconenergy.com)



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