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3 February 2009

The Manager  
 Company Announcements Office  
 Australian Stock Exchange Limited  
 20 Bridge Street  
 Sydney NSW 2000

Dear Sir

**Confirmation of shareholding details-2007 Annual Report**

Icon Energy would like to confirm that in accordance with Listing Rule 4.10.5, the number of holders of ordinary securities as at 30 April 2008 was 3,112.

In accordance with Listing Rule 4.10.7, the following table illustrated the distribution schedule of the number of holders as at 30 April 2008.

<b>ICON ENERGY LIMITED</b>		<b>FULLY PAID ORDINARY SHARES as at 30 Apr 2008</b>		
<b>Range of Units Snapshot</b>		<b>Composition : ORD</b>		
<b>Range</b>	<b>Total holders</b>	<b>Units</b>	<b>% of Issued Capital</b>	
1 - 1,000	42	20,057	0.010	
1,001 - 5,000	339	1,263,031	0.450	
5,001 - 10,000	580	5,054,261	1.790	
10,001 - 100,000	1,676	67,763,665	23.990	
100,001 - and Over	475	208,395,892	73.770	
<b>Rounding</b>			<b>-0.010</b>	
<b>Total</b>	<b>3,112</b>	<b>282,496,906</b>	<b>100.000</b>	
<b>Unmarketable Parcels</b>				
<b>Minimum parcel size</b>	<b>Holders</b>	<b>Units</b>		
<b>6,757</b>	<b>491</b>	<b>1,933,232</b>		

**Minimum \$ 500.00 parcel  
 at \$ 0.0740 per unit**

In addition, Icon Energy would like to confirm that in accordance with Listing Rule 4.10.8, the number of shareholders that held less than a marketable parcel of ordinary shares as at 30 April 2008 was 491 .

Yours Sincerely



Ray McNamara  
Company Secretary / Executive Director  
Icon Energy Limited



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