

8 September 2022

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Re: Notification Expiry of Options

Icon Energy Limited (**ASX: ICN**) (**the Company**) wishes to advise that the Listed Options (ASX: ICNO) (**Options**) which are exercisable at \$0.05 each will expire at 5:00pm (AEST) on 12 September 2022 (**Expiry Date**).

Official quotation of the Listed Options on ASX ceased at close of trading on Monday, 5 September 2022, being four business days before the Expiry Date.

Holders of the Options can exercise all or part of their Options prior to 5:00pm (AEST) on the Expiry Date by providing the Company a completed written Exercise of Options Notice specifying the number of Options being exercised and a payment of funds for the total exercise price for the number of Options being exercised.

An Exercise of Options Notice was sent to each option holder in January 2022 otherwise option holders can obtain a copy by logging into the investor Centre of Computershare. The option holders can access their personalised Exercise of Option Notice via Computershare Investor Centre for holders via:

<https://www-au.computershare.com/Investor/#Home>

Payment of the funds for the exercise price can be made by forwarding a cheque to the company's addresses shown on the Exercise of Options Notice and must be received by 5 PM on the expiry date.

Alternatively, the funds can be paid by Bpay quoting your personalised reference number as the payment reference. BPay details can be found on the Option Expiry Form that will be uploaded to the Investor Centre of Computershare overnight and can be accessed via the link shown above.

The market price of ordinary fully paid shares in ICN on the Australian Securities Exchange (ASX) was A\$0.018 on 7 September 2022, being the last trading day in ICN prior to the date of this announcement.

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www.iconenergy.com





Please refer to the attached guide on how to download the documents via Investor Centre of Computershare.

The Company did not send and will not be sending the option expiry notices to option holders pursuant to paragraph 5.3 of Appendix 6A.

For all questions relating to the exercise of the Options, please call Icon on:

(07) 5636 6271

This announcement has been authorised for release to the market by the Board.

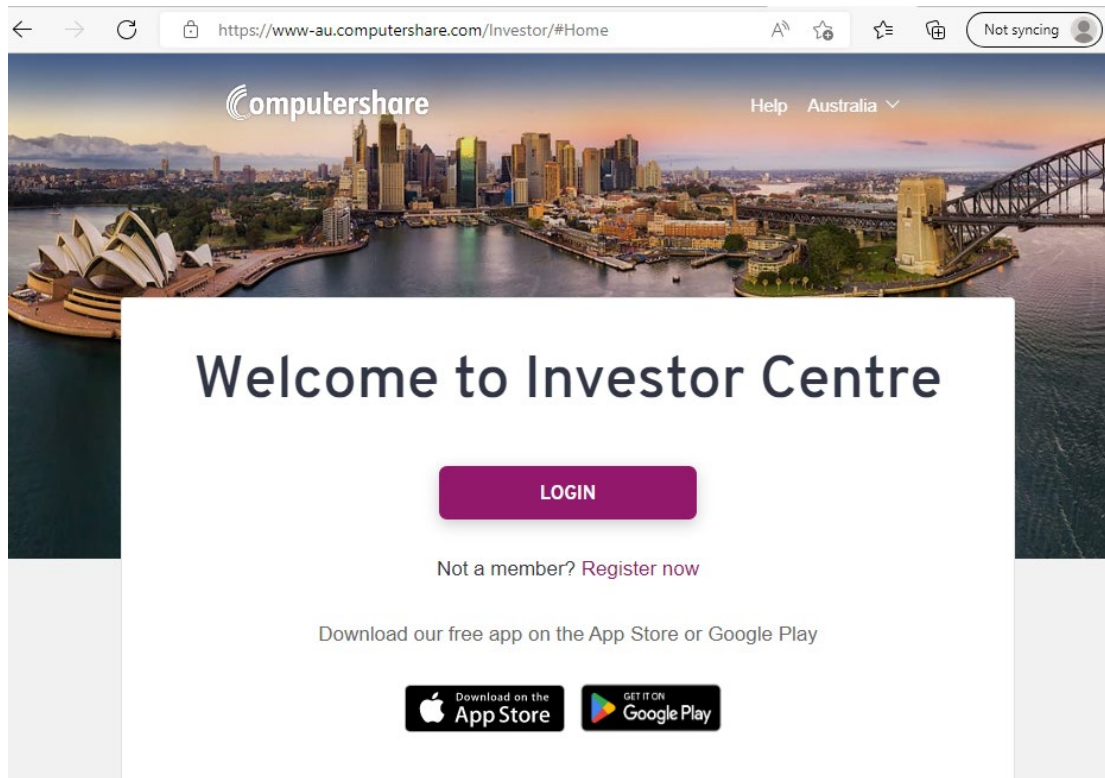
Yours faithfully

A handwritten signature in black ink, appearing to read 'Natalia Fraser', located below the 'Yours faithfully' text.

Natalia Fraser
CFO / Company Secretary

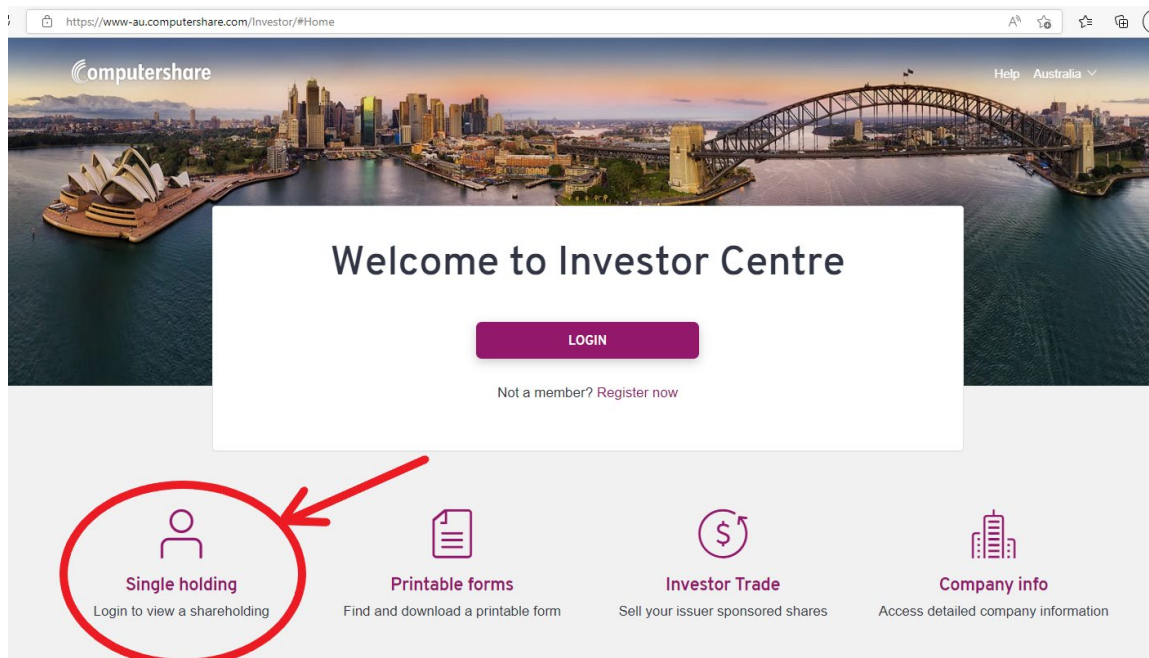
HOW TO DOWNLOAD THE DOCUMENTS VIA INVESTOR CENTRE OF COMPUTERSHARE:

- 1) Login:
 - a) to Computershare Investor Centre online:



OR

- b) through the Single Holding Enquire menu:



Single Holding Enquiry

Address Location:

- In Australia
 Outside Australia

SRN/HIN (Enter all 11 characters):

E.g. X1234567890

Postcode:

E.g. 0123

Select a company you own shares in:

Start typing company name and select...

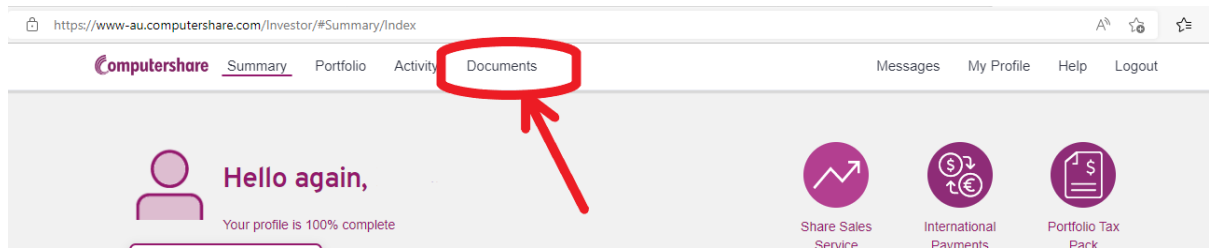
Please type the characters shown



Terms and Conditions

By clicking the 'Agree and Continue' button I agree to be bound by Computershare's [Terms and Conditions](#)

2) Click on Documents – menu at the top of the page



3) Select ICON ENERGY LIMITED under Statements & Documents



4) Click on VIEW PDF as shown below and download your forms

